



Location: Conference room 119A-B/ Zoom

Date: Tuesday, September 9, 2025

Time: 9:00 A.M.

Arizona Supreme Court
1501 West Washington Street
Phoenix, Arizona 85007

COMMITTEE ON ALTERNATIVE BUSINESS STRUCTURES Meeting Agenda

The public may attend the meeting virtually or in-person.

General Inquiries Call: (602) 452-3378
(Certification and Licensing Division Line)

For any item listed on the agenda, the Committee may vote to go into Executive Session for advice of counsel (under ACJA Sec. 1-202(C)(5)(c)) or for discussion or consideration of records or matters made confidential or privileged by statute, court rule, or the Arizona Code of Judicial Administration (under ACJA Sec. 1-202(C)(5)(b)).

1) Call To Order.....*Hon. Anni Hill Foster (Chair)*

2) Review and Approval of Meeting Minutes.....*Hon. Anni Hill Foster (Chair)*

2-A: Review, discussion, and possible action regarding adopting the regular session recording and written minutes of the meeting of July 8, 2025.

3) Call to the Public.....*Hon. Anni Hill Foster (Chair)*

Limited Response to Call to The Public..... *Hon. Anni Hill Foster (Chair)*

Individual members of the Committee may take one or more of the following actions: (a) respond to criticism made in Public Comment; (b) ask staff to review a matter raised in public comment; or (c) ask that a matter raised in public comment be put on a future agenda. **NOTE: Neither the Committee as a whole nor Staff are permitted to discuss a matter raised in public comment and the Committee is not permitted to vote on a matter raised during an open call to the public unless the matter was otherwise properly noticed on the meeting agenda for discussion and legal action.**

Note: Public comments may be subject to limitations at the discretion of the Committee Chair.

4) Initial License Applications.....*Division Staff*

4-A: Review, discussion, and possible action regarding application for initial licensure as an Alternative Business Structure for the following applicants with the following conditions:

- i. The ABS's compliance lawyer shall conduct semi-annual audits to review the firm's internal policies and procedures to ensure compliance with Arizona Supreme Court Rule 33.1, ACJA § 7-209, and at the completion of each audit, prepare and retain a written report of the findings.
- ii. The ABS shall operate in a manner consistent with the representations it has made as part of its ABS application and any supplements thereto.
- iii. Pursuant to Rule 33.1, upon the Committee's determination of whether to recommend licensure, the application and the Committee's determination shall be forwarded to the Supreme Court for review and further action.

1. Hunterbrook Law, LLC
2. Litix Legal, LLC
3. Law Max Group, LLC

4. Ask A Pro Law
5. Ellis Legal LLC

5) Renewal License Applications.....Division Staff

5-A: Review, discussion, and possible action regarding application for renewal licensure as an Alternative Business Structure for the following applicants:

Note: On June 25, 2025, the Court issued Administrative Order 2025-138 (AO), instituting an annual fee. Annually, on or before the anniversary of the Supreme Court’s order approving its license, an ABS must pay the applicable fee. Licenses will continue to expire at midnight, two years after the Supreme Court’s approval date. License holders should refer to ACJA-7-209 F Fee Schedule for applicable fees.

Note: On June 24, 2025 the Court issued Administrative Order 2025 (AO), adopting a new fee schedule, which reflects annual payments for license holders. For existing license holders this fee will be due at the end of their current renewal term.

1. Wilkie Puchi, LLP – Licensure Period December 2024 to December 2025
2. Ryan Legal Services, PLLC – Licensure Period June 2025 to June 2027
3. Scout Law Group, LLC – Licensure Period April 2024 to April 2025 and April 2025 to April 2027
4. Fidelity Legal, LLC – Licensure Period August 2024 to August 2026
5. Novus Lex, LLC – Licensure Period February 2024 to February 2026

6) Licensee Updates.....Division Staff

Under ACJA 7-209(D)(5)(b)(1)(c), the Committee must examine applications for the addition of an Authorized Person (individual or entity) and change of Compliance Lawyer after initial licensure and grant or deny the addition or change.

6-A: Review, discussion, and possible action regarding application for a change in Designated Principal, Compliance Lawyer, Authorized Person, or Authorized Person Entity for:

1. Rocket Legal Professional Services, Inc. – Addition of Ken Webster as an Authorized Person and Designated Principal and the removal of Authorized Person and Designated Principal Jack Rives.
2. Mayfair Legal, LLC – Changing Compliance Lawyer from Brad Denton to Lindsey Lamey.
3. United Alliance Law, PLLC – Addition of Andrew Greene as Compliance Lawyer and removal of Brad Denton.
4. The Meadow Law Firm, LLC – Changing the Compliance Lawyer from Richard Meadow to Kyle Nenner.
5. Copper Wren Law, LLC – Changing the Compliance Lawyer from Dan Benjamin to Corey Bahme. Changing the Compliance Lawyer from Corey Bahme to Elizabeth Cole.
6. Accident Recovery Law Firm, LLC – Changing Compliance Lawyer from Pedro Simpson to Tom Carse.

6-B: Review, discussion, and possible action regarding request of inactive status of licensure for:

1. Trademarkia Venture Partners requests to be placed in an inactive status.

6-C: Review, discussion, and possible action regarding the status of an ABS operating without a Compliance Lawyer

1. Mayfair Legal, LLC: Resignation of Lindsey Lamey as Compliance Lawyer, pending application for new Compliance Lawyer

7) Administrative Items.....Division Staff

7-A: Update on Alternative Business Structures Program

7-B: Review, discussion, and possible action regarding working groups to address regulatory tasks, including:

Compliance Audits;

Data gathering;

ACJA changes;

Application changes; and

Training for nonlawyers and other applicants.

7-C: Review, discussion, and possible action regarding 2026 meeting schedule.

8) Division Updates.....Division Staff

8-A: Division Updates

Adjournment..... Hon. Anni Hill Foster (Chair)

Next ABS Committee Meeting Scheduled for October 14, 2025